SEC Form 4

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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 OMB APPROVAL
OMB Number: 3235-0287
Estimated average burden
hours per response: 0.5

1. Name and Address of Reporting Person*			2. Issuer Name and Ticker or Trading Symbol <u>BERRY PETROLEUM CO</u> [BRY]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
<u>HEINEMANN ROBERT</u>			[]	Х	Director	10% Owner			
(Last) (First) (Middle) C/O BERRY PETROLEUM COMPANY 5201 TRUXTUN AVE., SUITE 300		ANY	3. Date of Earliest Transaction (Month/Day/Year) 09/30/2004	Х	Officer (give title below) President and C	Other (specify below) EO			
			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable					
(Street)				Line)					
BAKERSFIELD	CA	93309		X	Form filed by One Reporting	ng Person			
,					Form filed by More than O Person	ne Reporting			
(City)	(State)	(Zip)							
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr.		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership	
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Class A Common Stock								0	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of Derivative 7. Title and Amount of Securities 3. Transaction 5. Number 6. Date Exercisable and 11. Nature 3A. Deemed 8. Price of Derivative 9. Number of 10. 4 Conversion Date Execution Date Transaction of Expiration Date (Month/Day/Year) derivative Ownership of Indirect Underlying Derivative Security (Month/Day/Year) Code (Instr. 8) or Exercise Price of if any (Month/Day/Year) Derivative Securities Beneficially Beneficial Security (Instr. 3) Security (Instr. 5) Form: Direct (D) Securities Ownership Acquired (A) or Disposed Owned Following Derivative Security (Instr. 3 and 4) or Indirect (I) (Instr. 4) (Instr. 4) Reported of (D) (Instr. 3, 4 Transaction(s) (Instr. 4) and 5) Amount Expiration Date Number of Shares Date Exercisable Code v (A) (D) Title Phantom Class A Stock \$0⁽¹⁾ 09/30/2004 A 7 08/08/1988⁽²⁾ 08/08/1988⁽³⁾ Common 7 \$36.73 1,478 D Units⁽²⁾⁽³⁾ Stock Non-Statutory Class A Stock 12/02/2002 12/02/2012 5,000 \$16.14 Common 5,000 D Option Stock (NSO)⁽⁴⁾ Non-Statutory Class A 5,000 Stock \$19.22 12/02/2003 12/02/2013 Common 5,000 D Option Stock (NSO)⁽⁴⁾ Non-Statutory Class A 06/16/2014 Common Stock 100,000 Stock \$28.75 06/16/2005 100,000 D Option (NSO)⁽⁴⁾

Explanation of Responses:

1. 1 for 1

2. Phantom Stock Units acquired under the Company's Non-Employee Director Deferred Stock and Compensation Plan in a transaction exempt under Rule 16b-3(c). Shares are exercisable under the terms of the Plan upon resignation from the Board.

3. Phantom Stock Units acquired under the Company's Non-Employee Director Deferred Stock and Compensation Plan in a transaction exempt under Rule 16b-3(c). Shares expire under the terms of the Plan upon resignation from the Board.

4. NSO - Right to buy Berry Petroleum Company Class A Common Stock

Remarks:

Kenneth A. Olson under POA

10/01/2004

for Robert F. Heinemann ** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.