SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

X	Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
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333 SOUTH GRAND AVENUE, 28TH FLOOR

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL
OMB Number: 3235-0287

Estimated average burden	
hours per response:	0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* OAKTREE CAPITAL MANAGEMENT LP				2. Issuer Name and Ticker or Trading Symbol <u>Berry Corp (bry)</u> [BRY] 3. Date of Earliest Transaction (Month/Day/Year)								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title below) below)							
(Last) (First) (Middle) 333 SOUTH GRAND AVENUE, 28TH FLOOR					3. Date of Earliest Transaction (Month/Day/Year) 11/08/2022														
(Street) LOS CA 90071 ANGELES				4. If	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person						
(City) (State) (Zip)																			
			I - N							d, Di	sposed of				-				
1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Y					Execution		Date,	3. Trans Code 8)	action (Instr.		Acquired (A) o (D) (Instr. 3, 4 a			5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common	Stock			11/08/20	22				Code	v	Amount	(A) c (D)		(Instr.		action(s) 3 and 4) 7,000 ⁽¹⁾⁽²⁾		(3)(4)(5)	
		Tal	ble II			ecui	ritie	s Acq		, Dis	posed of,						<u> </u>		
				(e.g., pı	ıts, c		, wa	rrants	s, opt	ions,	convertib	le se	curiti	ies)					
1. Title of Derivative Security (Instr. 3)	ative Conversion Date Executio ity or Exercise (Month/Day/Year) if any		ution Date,	Trans	4. Transaction Code (Instr. 8)		. Numbe f ecivative cquired A) or isposed f (D) nstr. 3, 4 nd 5)	Expi	Expiration Date			7. Title and Amount of Securities Underlying Derivative Security (Inst 3 and 4)		Price of erivative ecurity istr. 5)	9. Number derivative Securities Beneficiall Owned Following Reported Transaction (Instr. 4)	у	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Code	v	(4	A) (D)	Date	cisable	Expiration Date	Title	Amou or Numb of Share	er					
		f Reporting Person [*] PITAL MAN	AGE	EMENT I	<u>_P</u>														
(Last) (First) (Middle) 333 SOUTH GRAND AVENUE, 28TH FLOOR																			
(Street) LOS AN	IGELES	CA	9	00071															
(City)		(State)	(2	Zip)															
		f Reporting Person [*] Management		LLC															
		(First) APITAL MANA(ID AVENUE, 28	GEM																
(Street) LOS AN	IGELES	CA	9	00071		-													
(City)		(State)	(Zip)															
		f Reporting Person [*] dings, LLC																	
(Last)	KTREE CA	(First)		Middle) ENT L P															

(Street) LOS ANGELES	СА	90071								
(City)	(State)	(Zip)								
1. Name and Address Oaktree Capita										
	(First) APITAL MANAGE ND AVENUE, 28TH									
(Street) LOS ANGELES	CA	90071								
(City)	(State)	(Zip)								
1. Name and Address of Reporting Person [*] Oaktree Capital Group Holdings GP, LLC										
	(First) APITAL MANAGE ND AVENUE, 28TH	1								
(Street) LOS ANGELES	СА	90071								
(City)	(State)	(Zip)								
1. Name and Address of Reporting Person* BROOKFIELD ASSET MANAGEMENT INC.										
(Last) BROOKFIELD PI 181 BAY ST. PO F		(Middle)								
(Street) TORONTO	A6	M5J 2T3								
(City)	(State)	(Zip)								
1. Name and Address BAM Partners										
(Last) BROOKFIELD PI 181 BAY ST. PO F	, in the second s	(Middle)								
(Street) TORONTO	A6	M5J 2T3								
(City) Explanation of Respo	(State)	(Zip)								

Explanation of Responses

1. This Form 4 is being filed by the Reporting Persons (as defined below) to reflect the acquisition of beneficial ownership (as defined under Section 13D of the Securities Exchange Act of 1934, as amended) of more than 10% of the common stock, par value \$0.001 per share (the "Common Stock") of the Issuer. The Reporting Persons had, prior to the above described acquisition on the date of the event requiring this Form 3, beneficially owned less than 10% of the Common Stock.

2. Consists of 2,924,200 shares of Common Stock held by Oaktree Opportunities Fund X Holdings (Delaware), L.P. ("Fund X Delaware"), 2,676,519 shares of Common Stock held by Oaktree Opportunities Fund Xb Holdings (Delaware), L.P. ("Fund Xb Delaware") and 1,196,281 shares of Common Stock held by Oaktree Value Opportunities Fund Holdings, L.P. ("VOF Holdings").

3. This Form 4 is being filed jointly by (each "Reporting Person" and, collectively, the "Reporting Persons") (i) VOF Holdings, (ii) Oaktree Value Opportunities Fund GP, L.P. ("VOF GP") in its capacity as the general partner of VOF Holdings, (iii) Oaktree Value Opportunities Fund GP, L.P. ("Fund GP") in its capacity as the general partner of Fund X Delaware, (vi) Oaktree Value Opportunities Fund GP, L.P. ("Fund GP") in its capacity as the general partner of VOF GP, (vii) Oaktree Fund GP, L.P. ("GP I") in its capacity as the general partner of VOF GP, (vii) Oaktree Fund GP, L.P. ("GP I") in its capacity as the general partner of VOF GP, (vii) Oaktree Capital I, L.P. ("Capital I") in its capacity as the general partner of GP I, (ix) OCM Holdings I, LLC ("Holdings") in its capacity as the managing member of Holdings I, (con'd in FN 4)

4. (cont'd from FN 3) (xi) Oaktree Capital Management, L.P. ("Management") in its capacity as the sole director of VOF GP Ltd, (xii) Oaktree Capital Management GP, LLC ("Management GP"), in its capacity as the general partner of Management, (xiii) Atlas OCM Holdings LLC ("Atlas"), in its capacity as the sole managing member of Management GP, (xiv) Oaktree Capital Group, LLC ("OCG") in its capacity as the managing member of Holdings, (xv) Oaktree Capital Group Holdings GP, LLC ("OCGH GP") in its capacity as the indirect owner of the class B units of each of OCG and Atlas, (xvi) Brookfield Asset Management Inc. ("BAM"), in its capacity as the indirect owner of the class B Limited Voting Shares of BAM.

5. The members of OCGH GP are Howard S. Marks, Bruce A. Karsh, Jay S. Wintrob, John B. Frank and Sheldon M. Stone, who, by virtue of their membership interests in OCGH GP, may be deemed to share voting and dispositive power with respect to the shares of Common Stock and Series A Preferred Stock reported herein. Each of the general partners, managing members, directors and managers described above disclaims beneficial ownership of the securities reported herein beneficially or of record owned by the Reporting Persons, except to the extent of any pecuniary interest therein.

Remarks:

This Form 4 is being filed in two parts due to the large number of reporting persons. The two filings relate to the same transactions described above. // Form 2 of 2



** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

This Statement on Form 4 is filed jointly by the Reporting Persons listed below. The principal business address of each of these Reporting Persons can be found on the Form 4 filed herewith.

Name of Designated Filer: OAKTREE CAPITAL MANAGEMENT, L.P.

Date of Event Requiring Statement: November 8, 2022

Issuer Name and Ticker or Trading Symbol: Berry Corp (bry) [BRY]

OAKTREE CAPITAL MANAGEMENT, L.P.

By: /s/ Henry Orren

Name: Henry Orren Title: Senior Vice President

OAKTREE CAPITAL MANAGEMENT GP, LLC

Its: Managing Member

By: /s/ Henry Orren

Name: Henry Orren

Title: Senior Vice President

ATLAS OCM HOLDINGS, LLC

By: /s/ Henry Orren

Name: Henry Orren

Title: Senior Vice President

OAKTREE CAPITAL GROUP, LLC

By: /s/ Henry Orren Name: Henry Orren Title: Vice President

OAKTREE CAPITAL GROUP HOLDINGS GP, LLC

By: /s/ Henry Orren Name: Henry Orren Title: Senior Vice President

BROOKFIELD ASSET MANAGEMENT INC.

/s/ Kathy Sarpash By: Name: Kathy Sarpash Title: Senior Vice President Legal & Regulatory

BAM PARTNERS TRUST

BAM Class B Partners Inc. By:

Its: Trustee

By: /s/ Kathy Sarpash

Name: Kathy Sarpash

Title: Secretary